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The Board of Directors
Gemini Investments (Holdings) Limited
Room 3902, 39th Floor
Tower One, Lippo Centre
No. 89 Queensway
Hong Kong

Date: 25 April 2022
Our ref: 076780-VD0222/2504-1

Dear Sirs,

GEMINI INVESTMENTS (HOLDINGS) LIMITED (THE "COMPANY")
Consent letter

We refer to the circular dated 25 April 2022 (the "Circular") in connection with the proposed redemption of fund, a copy of which is attached and initialled by us on its front cover for the purpose of identification.

We hereby consent to the inclusion of our accountants' report dated 25 April 2022 on the unaudited pro forma financial information of the remaining group in the Circular, and the references to our name in the form and context in which they are included.

We also hereby consent to a copy of this letter and the above-named document being published on the website of The Stock Exchange of Hong Kong Limited and the website of the Company as described in the section headed "12. Documents on Display" in Appendix V - "General Information" of the Circular.

Yours faithfully,
BDO Limited



BPL/ATN/ec

THIS CIRCULAR IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION

If you are in any doubt as to any aspect of this circular or as to the action to be taken, you should consult your stockbroker, other registered dealer in securities, bank manager, solicitor, professional accountant or other professional adviser.

If you have sold or transferred all your shares in Gemini Investments (Holdings) Limited, you should at once hand this circular together with the accompanying form of proxy to the purchaser or the transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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盛洋投資

Gemini Investments (Holdings) Limited

盛洋投資（控股）有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 174)

(1) VERY SUBSTANTIAL DISPOSAL IN RELATION TO REDEMPTION OF FUND AND (2) NOTICE OF GENERAL MEETING

Capitalised terms used in this cover shall have the same meanings as those defined in this circular.

A letter from the Board is set out on pages 9 to 14 of this circular. A notice convening the general meeting of Gemini Investments (Holdings) Limited to be held at its principal place of business in Hong Kong at Room 3902, 39/F, Tower One, Lippo Centre, No.89 Queensway, Hong Kong and online through visiting the Tricor e-Meeting system — <https://spot-e-meeting.tricor.hk/#/374> on 18 May 2022 at 10:30 a.m. is set out on pages GM-1 to GM-3 of this circular. A form of proxy for use at the GM is also enclosed with this circular.

As set out in the section headed “Special Arrangements for the General Meeting” of this circular, the GM will be a hybrid meeting. **The Company strongly encourages Shareholders to exercise their rights to attend and vote at the GM by electronic facilities.** In light of the current COVID-19 pandemic situation and the current regulatory requirements and guidelines under the laws of Hong Kong, the GM will be a hybrid meeting. Shareholders will not be permitted to gain access to the meeting venue of the GM in person. All Shareholders (other than those who are required to attend the GM physically to form a quorate meeting) who wish to appoint a proxy to attend and vote physically at the GM on their behalf shall appoint the Chairman of the GM as their proxy by completing, signing and returning the proxy form in accordance with the instructions printed thereon to the Company’s share registrar, Tricor Standard Limited, at Level 54, Hopewell Centre, 183 Queen’s Road East, Hong Kong or via the designated URL (<https://spot-e-meeting.tricor.hk/#/374>) by using the username and password provided on the notification letter sent by the Company together with this circular as soon as possible but in any event not less than 48 hours before the time appointed for the holding of the GM or any adjournment thereof. Completion and return of the form of proxy will not preclude a Shareholder from attending and voting online at the GM (or any adjournment thereof) by means of electronic facilities if such Shareholder so wishes and, in such event, the form of proxy shall be deemed to be revoked.

25 April 2022